



Legacy Wealth Building Power Learning Connector Program

Please read following contract carefully and thoroughly as this agreement is binding upon purchase of program there are no refunds.

Client and Legacy Wealth Building, LLC (“LWB”) agree as follows:

1. Services and Payment.

Client employs LWB whereas LWB agrees to undertake and complete for Client all services for the **Legacy Wealth Building Power Learning Connector Program** and as consideration due LWBPLCP, regarding the subject matter of this Agreement, Client will pay LWB in the amount of **\$597.00 (five hundred ninety seven dollars and zero cents.)** Client confirms they are entering into this contract freely and without restriction from any prior commitment or contract and with acknowledgement LWB services do not include any financial advice or consulting.

Content of Program:

- Participant will have access to 50 (fifty) Legacy Wealth Building Power Learning Connector Calls or 12 (twelve) months of calls depending on what comes first
- Calls are hosted by lead staff at the discretion of Legacy Wealth Building Power Learning Connector Call staff
- Topics vary and are decided by lead staff
- Feedback on topics is always encouraged
- Calls are hosted Monday evenings at 6:00 p.m. pacific standard time and are at the sole discretion of LWBPLCP to decide if the calls must be canceled, postponed, or “off” due to holidays or any unforeseen circumstances. In the event of an emergency call cancellation, participant will have access to a full call for make up
- In the event that due to technical difficulties the call could not be recorded Legacy Wealth Building Power Learning Connector Program will be held harmless and a re-recording session will be at the discretion of the lead staff.
- Spouse/Life Partner included in the program fee
- Calls will be recorded and posted to a student accessible website within 30 days of the date of a call
- It is at the discretion of LWBPLCP to post or not post particular calls & calls can be removed at anytime without notification to participant

Conclusion of Program

- Participant will have access to calls up until the expiration date of the purchase date of the program.

Ownership; Rights; Proprietary Information; Publicity.

- We ask that you do not sell, trade, give-away any of the content of the calls whether in writing, audio, video or power point to any other non-paying parties whatsoever and doing so is grounds for breach of agreement and will be subject to legal action.

a. LWB shall own all right, title and interest (including patent rights, copyrights, trade secret rights, trademark rights and all other rights throughout the world) relating to any and all works of authorship, designs, know-how, ideas, course materials, and information made or conceived or reduced to practice, in whole or in part, by LWB in connection with the Services or any Proprietary Information (as defined below).

FOR EDUCATIONAL PURPOSES ONLY. FOR LEGAL OR TAX ADVICE SEEK THE COUNSEL OF A LICENSED PROFESSIONAL.



b. Client agrees that all course and coaching materials provided by LWB as part of the Services constitute LWB's "Proprietary Information." Client will hold in confidence and not disclose or copy any Proprietary Information, except with the prior written consent of LWB will hold in confidence and not disclose any of Client's Proprietary Information that it receives in connection with its performance of the Services. However, neither party shall be obligated under this paragraph with respect to information the other party can document is or becomes readily publicly available without restriction through no fault of that other party. Upon termination and as otherwise requested by LWB or Client, the other party will promptly return to LWB or Client, as applicable, all items and copies containing or embodying the other party's Proprietary Information, except that the parties may keep their personal copies of their compensation records and this Agreement. Client agrees that to assist in monitoring performance under this Agreement, LWB may record telephone calls between LWB or its coaches and Client.

c. As additional protection for the Proprietary Information and for LWB's efforts to provide coaches who will assist in providing the Services, Client agrees that during the period over which LWB is providing Services and for 2 year[s] thereafter Client will not encourage or solicit any employee, consultant, or coach who provides the Services on behalf of LWB to leave LWB or its affiliates for any reason.

Participation & Attendance

- Paying participants are encouraged to engage in any and all topics of interest to them for the 50 weeks that participant will have access to them.
- LWBPLCP is held harmless for lack of participation

Refund and Guarantee Policy Guarantee Provisions:

- **There are no refunds. Upon purchase of The Legacy Wealth Building Power Learning Connector Program the program is 100% non refundable**
- There are no guarantees due to the nature of this program success and participation cannot be tracked therefore there are no guarantees. However we have seen sizable benefit to past participants based on full participation and program content

Privacy Policy

LWB holds your private information in the strictest confidence and will never sell, distribute or share your financial or private information. We understand the importance of privacy, and we have designed our service with this in mind. We also use this information to personalize your experience with LWB.

a. All collected information is stored in a technically and physically secure environment. When our registration/application process prompts users to enter sensitive information (such as credit card information), and when we store and transmit such sensitive information, that information is encrypted and is protected with SSL encryption software. While we use SSL encryption to protect sensitive information online, we also do everything in our power to protect user information off-line. All of our users' information, not just the sensitive information mentioned above, is restricted in our offices. Only employees who need the information to perform a specific job are granted access to personal information. Furthermore, access to this information is strictly limited, and not accessible to the public. Our employees are dedicated to ensuring the security and privacy of all user information. Employees not adhering to our firm policies are subject to disciplinary action.

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Please note that any attempt to breach the security of the network, our servers, databases or other hardware or software supporting LWB or other sites under the control of LWB constitutes a crime punishable by law. We will turn over to authorities, any and all evidence relating to a potential breach of security or other abuse against the network, servers, databases or other such supporting equipment or software. In compliance with applicable federal and state laws, we shall notify you in the event that we learn of an information security breach with respect to your personal information. You will be notified via e-mail in the event of such a breach. Please be advised that notice may be delayed in order to address the needs of law enforcement, determine the scope of network damage, and to engage in remedial measures.

b. Children's Guidelines: We take special steps to safeguard the privacy of children. We will never knowingly collect or disseminate personally identifiable information from people under eighteen (18) years of age.

c. Opt-Out/Unsubscribe: To stop receiving email communications from us, use the Op-Out/Unsubscribe link included in the undesired communication.

d Contact the LWB Privacy Officer with any questions or concerns by emailing support@legacywealthgroup.com you may write directly to LWB Privacy Officer, 217 Cedar Street Suite 108 Sandpoint, ID, 83864, OR CALL 208-263-7202 directly

Payments

Client must be paid-in-full to begin the coaching process

Hold Harmless

Client understands that LWB is in the business of coaching in the areas of business development and finance. LWB does not provide any financial advice or consulting. As such Client further understands that Client is solely responsible for the decisions Client makes and actions Clients takes. Client agrees to indemnify, defend and hold harmless LWB directors, LWB instructors and all officers, owners agents, information providers, affiliates, licensors and licensees from and against any and all liability and costs, including, without limitation, reasonable attorney fees incurred by LWB in connection with any claim arising from the use of materials or coaching provided by LWB or its coaches. This includes consequential damages and any damages resulting from alleged negligence by LWB, and its coaches.

Relationship of the Parties

Notwithstanding any provision hereof, for all purposes of this Agreement each party shall be and act as an independent participant and not as partner, joint venture, or agent of the other and shall not bind nor attempt to bind the other to any contract.

Assignment

Client may not transfer any obligations under this Agreement without the written consent of LWB.

Communication Notice

All notices under this Agreement shall be in writing; this includes but is not limited to mail, fax, or email.

Notice.

Circular 230 Disclosure: The following disclosure is required pursuant to Circular 230 which sets forth best practices for tax advisors. To the extent any coaching contains an opinion on one or more Federal tax issues, such opinion was not written to be used and cannot be used for the purpose of avoiding penalties. If you would like a written opinion on the one or more Federal tax issues that may be contained within this contract, or may arise during your interaction with any person associated with or directly employed by LWB that you can rely for the purpose of avoiding penalties please contact Wealth Classes Coaching directly.



Miscellaneous.

No changes or modifications or waivers to this Agreement will be effective unless in writing and signed by both parties. In the event that any provision of this Agreement shall be determined to be illegal or unenforceable, that provision will be limited or eliminated to the minimum extent necessary so that this Agreement shall otherwise remain in full force and effect and enforceable. In any action or proceeding to enforce rights under this Agreement, the prevailing party will be entitled to recover costs and attorneys fees. Headings herein are for convenience of reference only and shall in no way affect interpretation of the Agreement.

By Purchasing The Legacy Wealth Building Power Learning Connector Program You Agree to All Terms and Conditions of this refund policy & understand there are no refunds

TO COMPLETE PURCHASE AND ACTIVATE YOUR PROGRAM: Click the purchase button and complete the payment process in full.

**Upon that: Welcome to The Legacy Wealth Building Power Learning Connector Program!
We are so excited to work with you and believe it will be a year you will benefit from.**